

Date: 17th July, 2023

То

The Board of Directors Sameera Agro and Infra Limited Plot No. 54 & 55, A.G. Arcade Balaji Co-operative Society, Transport Road Secunderabad-500 009, Telangana, India

First Overseas Capital Limited 1-2 Bhupen Chambers, Dalal Street, Fort, Mumbai 400001, India

(First Overseas Capital Limited being appointed in relation to the Issue hereinafter referred to as the "Lead Manager" or the "LM")

Dear Sirs / Madam,

Subject: Proposed Initial Public Offer of Sameera Agro and Infra Limited ("Company")

We do hereby certify that the information given below is correct and give our consent to our name being included as **"Registrar to the Issue"** to **Sameera Agro and Infra Limited** (formerly known as Sameera Infra Projects Private Limited) in the Draft Prospectus/Prospectus to be filed with Stock Exchange(s), Securities and Exchange Board of India ("SEBI") and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws, as amended from time to time.

We authorize the Company to deliver a copy of this letter of consent to the SEBI, Stock Exchange(s), RoC, Lead Manager and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws, as amended from time to time.

KFINTECH

Logo

	EXPERIENCE TRANSFORMATION	
Name	: KFin Technologies Limited	
Address	: Selenium Tower-B, Plot 31 & 32, Gachibowli,	
	Financial District, Nanakramguda, Serilingampally,	
	Hyderabad – 500 032, Telangana	
Tel No.	: +91 40 6716 2222	
Toll Free No.	: 1800 309 4001	
Email Id	: saail.ipo@kfintech.com	
Investor Grievance Email Id	: einward.ris@kfintech.com	
Contact Person	: M Murali Krishna	
Website	: www.kfintech.com	
SEBI Registration No.	: INR000000221	
CIN	: L72400TG2017PLC117549	

We further confirm that the above information in relation to us is true, correct, adequate, and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

KFin Technologies Limited

(Formerly known as KFin Technologies Private Limited) Registered & Corporate Office: Selenium Building, Tower-B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana, India, 500032.



We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. [Enclosed copy of the registration certificate and declaration in the format mentioned in **Annexure A**]

Thanking you,

Yours faithfully, for and on behalf of KFin Technologies Limited

Ketan H Shroff Assistant Vice President

Encl: As above

KFin Technologies Limited (Formerly known as KFin Technologies Private Limited) Registered & Corporate Office: Selenium Building, Tower-B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana, India, 500032.



Date: 17th July, 2023

Annexure A

Subject: Proposed Initial Public Offer of Sameera Agro and Infra Limited ("Company")

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar and Share Transfer Agent is true and correct:

1.	Registration Number	INR000000221
2.	Date of registration/ Renewal of registration	April 1, 2022
	Due of registration renewal of registration	11pm 1, 2022
3.	Date of expiry of registration	Not Applicable (Permanent Registration)
		Registration)
4.	If applied for renewal, date of application	Not Applicable
5.	Any communication from SEDI prohibiting the	Nil
3.	Any communication from SEBI prohibiting the entity from acting as the intermediary	
6.	Any enquiry/ investigation being conducted by SEBI	Nil
7.	Details of any penalty imposed by SEBI	Nil

We confirm that we will immediately inform the Company and the Lead Manager to the Issue of any changes to the information stated in this certificate till the date the Equity Shares commence trading on the stock exchange. In the absence of any such communication, the information stated in this certificate should be taken as updated information.

Thanking you,

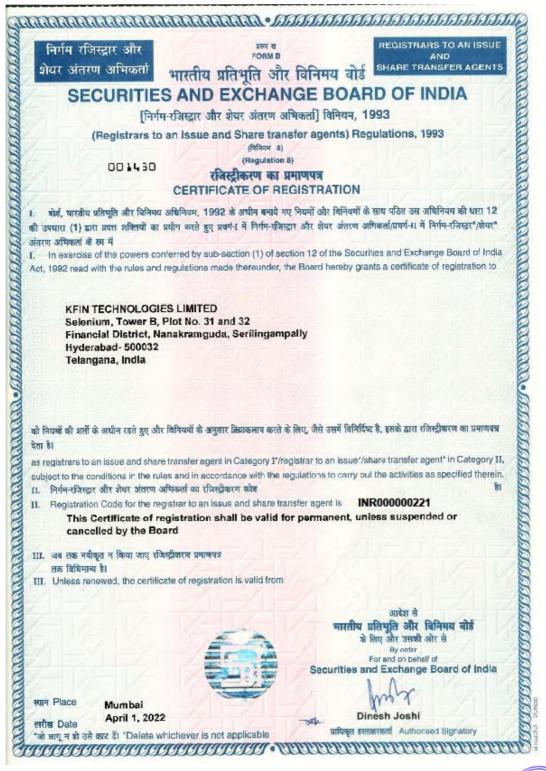
Yours faithfully, for and on behalf of KFin Technologies Limited

Ketan H Shroff Assistant Vice President

> KFin Technologies Limited (Formerly known as KFin Technologies Private Limited) Registered & Corporate Office: Selenium Building, Tower-B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana, India, 500032.



Certificate of Registration



KFin Technologies Limited (Formerly known as KFin Technologies Private Limited) Registered & Corporate Office: Selenium Building, Tower-B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi, Telangana, India, 500032.